



December 3, 2007

Henson Construction
Jim Henson
932 Pleasant Hill Road
Redwood City, California 94061

Jim:

Thank you for your support over the past several years and a special thanks in appreciation of the Farmersville and Bakersfield projects. The Guerdon Team appreciates your support and looks forward to producing a successful project with you and your team.

Our whole team, including our staff and factory production teams, recognizes and appreciates the special consideration you have made in shifting the Farmersville project to modular to assist Guerdon at a crucial time for us. You have treated us as a true business partner. We shall not forget it and will work harder than ever to earn your confidence in us.

Thank you,

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